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UNITED STATES DEPARTMENT OF AGRICULTURE RURAL UTILITIES SERVICE OPERATING REPORT - FINANCIAL	BORROWER DESIGNATION
	PERIOD ENDED
INSTRUCTIONS - Submit an original and two copies to RUS or file electronically. For detailed instructions, see RUS Bulletin 1717B-3.	BORROWER NAME AND ADDRESS
<i>This data will be used by RUS to review your financial situation. Your response is required (7 U.S.C. 901 et. seq.) and may be confidential.</i>	

CERTIFICATION

We recognize that statements contained herein concern a matter within the jurisdiction of an agency of the United States and the making of a false, fictitious or fraudulent statement may render the maker subject to prosecution under Title 18, United States Code Section 1001.

We hereby certify that the entries in this report are in accordance with the accounts and other records of the system and reflect the status of the system to the best of our knowledge and belief.

ALL INSURANCE REQUIRED BY PART 1788 OF 7 CFR CHAPTER XVII, RUS, WAS IN FORCE DURING THE REPORTING PERIOD AND RENEWALS HAVE BEEN OBTAINED FOR ALL POLICIES.

DURING THE PERIOD COVERED BY THIS REPORT PURSUANT TO PART 1718 OF 7 CFR CHAPTER XVII

(check one of the following)

- | | |
|--|---|
| <input type="checkbox"/> All of the obligations under the RUS loan documents have been fulfilled in all material respects. | <input type="checkbox"/> There has been a default in the fulfillment of the obligations under the RUS loan documents. Said default(s) is/are specifically described in Form 12a Section C of this report. |
|--|---|

SIGNATURE OF OFFICE MANAGER OR
ACCOUNTANT

DATE

SIGNATURE OF MANAGER OR
APPROPRIATE TITLE

DATE

UNITED STATES DEPARTMENT OF AGRICULTURE RURAL UTILITIES SERVICE		BORROWER DESIGNATION		
OPERATING REPORT - FINANCIAL		PERIOD ENDED		
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SECTION A. STATEMENT OF OPERATIONS				
ITEM	YEAR-TO-DATE			THIS MONTH (d)
	LAST YEAR (a)	THIS YEAR (b)	BUDGET (c)	
1. Electric Energy Revenues				
2. Income From Leased Property (Net)				
3. Other Operating Revenue and Income				
4. TOTAL OPER. REVENUES & PATRONAGE CAPITAL (1 thru 3)				
5. Operating Expense - Production - Excluding Fuel				
6. Operating Expense - Production - Fuel				
7. Operating Expense - Other Power Supply				
8. Operating Expense - Transmission				
9. Operating Expense - Distribution				
10. Operating Expense - Customer Accounts				
11. Operating Expense - Customer Service & Information				
12. Operating Expense - Sales				
13. Operating Expense - Administrative & General				
14. TOTAL OPERATION EXPENSE (5 thru 13)				
15. Maintenance Expense - Production				
16. Maintenance Expense - Transmission				
17. Maintenance Expense - Distribution				
18. Maintenance Expense - General Plant				
19. TOTAL MAINTENANCE EXPENSE (15 thru 18)				
20. Depreciation and Amortization Expense				
21. Taxes				
22. Interest on Long-Term Debt				
23. Interest Charged to Construction - Credit	()	()	()	()
24. Other Interest Expense				
25. Other Deductions				
26. TOTAL COST OF ELECTRIC SERVICE (14 + 19 thru 25)				
27. OPERATING MARGINS (4 less 26)				
28. Interest Income				
29. Allowance For Funds Used During Construction				
30. Income (Loss) from Equity Investments				
31. Other Non-operating Income (Net)				
32. Generation & Transmission Capital Credits				
33. Other Capital Credits and Patronage Dividends				
34. Extraordinary Items				
35. NET PATRONAGE CAPITAL OR MARGINS (27 thru 34)				
ITEM	Mills/kWh (Optional Use by Borrower)			
36. Electric Energy Revenue Per kWh Sold				
37. Total Operation & Maintenance Expense Per kWh Sold				
38. Total Cost of Electric Service Per kWh Sold				
39. Purchased Power Cost Per kWh Purchased				

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SECTION B. BALANCE SHEET			
ASSETS AND OTHER DEBITS		LIABILITIES AND OTHER CREDITS	
1. Total Utility Plant in Service		32. Memberships	
2. Construction Work in Progress		33. Patronage Capital	
3. TOTAL UTILITY PLANT (1 + 2)		a Assigned and Assignable	
4. Accum. Provision for Depreciation and Amort.		b Retired This year	
5. NET UTILITY PLANT (3 - 4)		c Retired Prior years	
6. Non-Utility Property (Net)		d Net Patronage Capital	
7. Investments in Subsidiary Companies		34. Operating Margins - Prior Years	
8. Invest. in Assoc. Org. - Patronage Capital		35. Operating Margin - Current Year	
9. Invest. in Assoc. Org. - Other - General Funds		36. Non-Operating Margins	
10. Invest. in Assoc. Org. - Other - Nongeneral Funds		37. Other Margins and Equities	
11. Investments in Economic Development Projects		38. TOTAL MARGINS & EQUITIES (32 + 33d thru 37)	
12. Other Investements		39. Long-Term Debt - RUS (Net) (Payments - Unapplied \$)	
13. Special Funds		40. Long-Term Debt - RUS - Econ. Devel. (Net)	
14. TOTAL OTHER PROPERTY AND INVESTMENTS (6 thru 13)		41. Long-Term Debt - FFB - RUS Guaranteed	
15. Cash - General Funds		42. Long-Term Debt - Other - RUS Guaranteed	
16. Cash - Construction Funds - Trustee		43. Long-Term Debt - Other (Net)	
17. Special Deposits		44. TOTAL LONG-TERM DEBT (39 thru 43)	
18. Temporary Investments		45. Obligations Under Capital Leases - Noncurrent	
19. Notes Receivable (Net)		46. Accumulated Operating Provisions	
20. Accounts Receivable - Sales of Energy (Net)		47. TOTAL OTHER NONCURRENT LIABILITIES (45 +46)	
21. Accounts Receivable - Other (Net)		48. Notes Payable	
22. Fuel Stock		49. Accounts Payable	
23. Materials and Supplies - Other		50. Current Maturities Long-Term Debt	
24. Prepayments		51. Current Maturities Long-Term Debt -Rural Development	
25. Other Current and Accrued Assets		52. Current Maturities Capital Leases	
26. TOTAL CURRENT AND ACCRUED ASSESTS (15 thru 25)		53. Taxes Accrued	
27. Unamortized Debt Discount & Extraor. Prop. Losses		54. Interest Accrued	
28. Regulatory Assets		55. Other Current and Accrued Liabilities	
29. Other Deferred Debits		56. TOTAL CURRENT & ACCRUED LIABILITIES (48 thru 55)	
30. Accumulated Deferred Income Taxes		57. Deferred Credits	
31. TOTAL ASSESTS AND OTHER DEBITS (5+14+26 thru 30)		58. Accumulated Deferred Income Taxes	
		59. TOTAL LIABILITES AND OTHER CREDITS (38 + 44 + 47 + 56 thru 58)	
SECTION C. NOTES TO FINANCIAL STATEMENTS			